

(emblem)
HELLENIC REPUBLIC
MINISTRY OF DEVELOPMENT AND
INVESTMENTS

Athens, 16.4.2021

GENERAL SECRETARIAT OF COMMERCE &
CONSUMER PROTECTION
GENERAL MARKET DIRECTORATE
DIRECTORATE OF COMPANIES
DEPARTMENT OF INSURANCE COMPANIES
AND FINANCIAL INSTITUTIONS

Protocol Number: 45116
rel. 39049, 39906, 41265

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ANNOUNCEMENT

Registration with the General Commercial Registry and publication on the website of G.E.MI, of data of the credit institution under the name "ALPHA BANK S.A." and G.E.MI. number 223701000.

It is announced that on 16.4.2021 our decision with no 45089/16.04.2021 (ADA: ΨΜΚΙ46ΜΤΛΡ-ΟΧΨ) was registered with the General Commercial Registry (G.E.MI.) under the registration code number 2528634, by virtue of which the Demerger of the credit institution under the name "ALPHA BANK S.A." under G.E.MI. number 223701000 (the "Demerged Entity") by way of hive-down of the banking business sector with the incorporation of a new company- credit institution under the name "ALPHA BANK S.A." (the "Beneficiary") was approved, in accordance to the provisions of article 16 of L. 2515/1997, as well as articles 54 par. 3, 57 par. 3, 59-74 and 140 par. 3 of L. 4601/2019 and article 145 of L. 4261/2014, as in force, the decision of the European Central Bank (ECB) under protocol number "ECB-SSM-2021-GRALP-5 LIC-2020-0022" dated 1.4.2021, the Draft Demerger Deed dated 15.9.2020, the Resolutions of the Extraordinary General Meeting of Shareholders of the société anonyme under the name "ALPHA BANK S.A." dated 2.4.2021, as well as the No. 45854/2021 Notarial Deed of Demerger of the above mentioned company of the Athens Notary Georgios Stefanakos, son of Thomas.

THE HEAD OF DIRECTORATE

IOANNIS ARETAIOS

CC:

- BANK OF GREECE

Banking Supervision Division

Eleftheriou Venizelou str. 21, 102 50 Athens

- Hellenic Capital Markets Commission

Kolokotroni str.1 & Stadiou, 105 62 Athens

- Hellenic Competition Commission

Kotsika str. 1A, 10434 Athens

Int. distribution:

- Office of the Minister of Development and Investments

- Office of the General Secretary of Commerce and Consumer Protection

- Office of the Head of the General Market Directorate

- Directorate of Companies