

**GOLDMAN SACHS FUNDS**  
**Investment Company with Variable Capital**  
**Registered Office: 49, Avenue J. F. Kennedy L-1855 Luxembourg**  
**R.C.S. Luxembourg B.41.751**

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**NOTICE OF MEETING**

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**30 March 2022**

**Dear Shareholder,**

We have the pleasure of inviting you to attend the annual general meeting of shareholders (the “**Meeting**”) of Goldman Sachs Funds (the “**Company**”) which will be held on 28 April 2022 at 3.00 p.m. (CEST) at the registered office of the Company in Luxembourg, with the following agenda:

**AGENDA**

1. Presentation and approval of the audited financial statements of the Company including the Investment Adviser’s Report and the Auditor’s Report of the Company for the fiscal year ended 30 November 2021;
2. Allocation of the results for the fiscal year ended 30 November 2021;
3. Discharge to be granted to the directors of the Company (the “**Directors**”) for the financial year ended 30 November 2021;
4. Statutory elections:
  - 4.1 Re-election of Mr. Jonathan Beinmer as Director until the next annual general meeting to be held in 2023;
  - 4.2 Re-election of Mr. Glenn Thorpe as Director until the next annual general meeting to be held in 2023;
  - 4.3 Re-election of Mrs. Katherine (Kaysie) Uniacke as Director until the next annual general meeting to be held in 2023;
  - 4.4 Re-election of Mrs. Gráinne Alexander as Director until the next annual general meeting to be held in 2023;
  - 4.5 Re-election Mr. Frank Ennis as Director until the next annual general meeting to be held in 2023;

4.6 Re-election of PriceWaterhouseCoopers, *Société Coopérative* as statutory auditor of the Company until the next annual general meeting to be held in 2023;

5. Ratification of the external Directors' fees as disclosed in the audited financial statements of the Company for the financial year ended 30 November 2021;
6. Any other business which may be properly brought before the Meeting.

The shareholders are advised that no quorum for the items of the agenda is required and that the decisions will be taken at the simple majority of the validly cast votes at the Meeting.

Each share is entitled to one vote. A shareholder may act at any Meeting by proxy.

### **RECORD DATE**

The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (CEST) on the second Luxembourg business day prior to the Meeting (the "**Record Date**"). The rights of a shareholder to attend and vote at the Meeting are determined in accordance with the shares held by such shareholder at the Record Date.

### **VOTING ARRANGEMENTS**

Due to the exceptional circumstances of the Coronavirus COVID-19 pandemic and the measures taken by the Luxembourg government and in accordance with the provisions of the Luxembourg law of 17 December 2021, the Meeting will be held without physical presence.

To vote at the Meeting, you must authorise a proxy to represent you at the Meeting, with full power of substitution, as follows:

1. Proxy form

You can authorise a proxy by dating, completing and signing the template of proxy form enclosed hereto.

Once dated, completed and signed, please return the proxy form via one of the following means: (i) by mail at the registered office of the Company, State Street Bank International GmbH, Zweigniederlassung Luxemburg to the following address: 49, Avenue J. F. Kennedy L-1855 Luxembourg to the attention of Domiciliary Department or (ii) by fax at the following number: +352 46 40 10 413 or (iii) by email (using format such as pdf, jpg or jpeg) at the following email address: Luxembourg-Domiciliarygroup@statestreet.com and subsequently by airmail to the registered office of the Company at the address indicated above.

Proxy forms should be received by 6 pm CEST on 25 April 2022.

## 2. Other means

Should you not be in a position to use the template of proxy form enclosed hereto, you can also authorize a proxy by using an alternative proxy form to the extent that they contain:

- a reference to your identity as shareholder;
- a clear instruction authorising the Chairman of the Meeting to represent you at the Meeting with full power of substitution;
- a clarification that your proxy will remain in force and valid should the Meeting be reconvened, continued, postponed or adjourned;
- a clarification that your proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg and that you agree that any disputes arising out of or in connection with your proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg;
- clear voting instructions (for OR against OR abstain) with respect to the item(s) of the Agenda.

Once dated, completed and signed, please return the alternative proxy form via one of the following means: (i) by mail at the registered office of the Company, State Street Bank International GmbH, Zweigniederlassung Luxemburg to the following address: 49, Avenue J. F. Kennedy L-1855 Luxembourg to the attention of Domiciliary Department or (ii) by fax at the following number: +352 46 40 10 413 or (iii) by email (using format such as pdf, jpg or jpeg) at the following email address: Luxembourg-Domiciliarygroup@statestreet.com and subsequently by airmail to the registered office of the Company at the address indicated above.

Alternative proxy forms should be received by 6 pm CEST on 25 April 2022.

### AVAILABILITY OF DOCUMENTS

The Investment Adviser's report and Auditor's Report, as well as the annual report of the Company (including the audited financial statements) (the "**Audited Annual Report**") for the fiscal year ended on 30 November 2021, will be available to shareholders at the registered office of the Company as from 31 March 2022.

The Audited Annual Report is available to shareholders electronically. However, you may request delivery of the Audited Annual Report in hard copy in addition to electronic access by contacting the Goldman Sachs European Shareholders Services team on +44(0) 20 77 74 63 66 or your Goldman Sachs professional.

If you do not request hard copy delivery within 10 business days following your receipt of this communication, you consent to receive the Audited Annual Report only through electronic access. If you wish to change your delivery preference in the future, please contact the Goldman Sachs European Shareholders Services team on +44 (0) 20 77 74 63 66 or your Goldman Sachs professional.

Shareholders may also request by mail at: [Luxembourg-Domiciliarygroup@statestreet.com](mailto:Luxembourg-Domiciliarygroup@statestreet.com) that a copy of the Audited Annual Report be sent to their attention. Shareholders may also obtain the Audited Annual Report at the following web address:

<https://www.gsam.com/en/sicav/annual-report>

By order of the Board of Directors.



Glenn Thorpe  
Director  
On behalf of the board of directors