



Press Release

Ioannis Emiris: “The potential of the Greek shipping sector is undeniable – the oversubscription of CPLP’s bond issuance is a guarantee of the sector’s future growth”

Alpha Bank acted as Mandated Lead Underwriter - Bookrunner for the bond issuance of CPLP Shipping Holdings PLC

Alpha Bank, as **Mandated Lead Underwriter - Bookrunner** of the initial Public Offer for the **admission of CPLP’s bonds to trading on the Athens Stock Exchange (ATHEX)**, was instrumental in the oversubscription, by 3.6 times, of the bond issuance of **CPLP Shipping Holdings PLC**.

Supporting the growth outlook of Greek businesses is a priority for Alpha Bank, as demonstrated by the strengthening of its business lending portfolio, which has brought the Bank back to the top position among its peers in terms of **business lending**, as well as by **its leading role in all recent bond issuances**, which over the last two years reached a cumulative total of nearly Euro 2 billion.

The issuance was particularly successful, as it attracted the participation of over 7,200 investors, coming up with a **total valid demand of Euro 359.6 million, which corresponds to 3.6 times the amount of the issuance**, with Alpha Bank actively and effectively supporting the entire process.

Alpha Bank’s General Manager of Wholesale Banking, Ioannis Emiris was present at the start of the trading of CPLP’s bonds on ATHEX, with Capital Product Partners as guarantor and made the following statement:

“Alpha Bank, the Bank that pioneered the opening of the Greek capital market for our country’s shipping companies, continues to actively support the seafaring Greek shipping industry in raising funding for its activities. As was also the case in November 2021, we are proud that, at a very demanding juncture for international markets, as Mandated Lead Underwriter and Bookrunner, we played once again a crucial role in the oversubscription of the second consecutive CPLP’s bond issuance, which serves as yet another guarantee of the sector’s future growth. The potential of Greek shipping, as attested by the confidence of the investors, is undeniable and we, at Alpha Bank, will continue to be at the side of the sector, supporting its growth prospects”.

Alpha Bank drives developments in bond issuances by shipping companies

It should be noted that this is the **second consecutive bond issuance of CPLP Shipping Holdings PLC, as it was preceded by a similar one in November 2021**, which had been oversubscribed 5.34 times.

The two issuances have in common Alpha Bank’s participation as Mandated Lead Underwriter - Bookrunner, which is a positive proof **of the wider leading role** that the Bank is lately playing **in bond issuances by Greek shipping companies**.