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ALPHA BANK S.A. ANNOUNCES THE RESULTS OF ITS CASH TENDER OFFER

28 September 2026

On 18 September 2026, Alpha Bank S.A. (the “**Offeror**”) announced that it was inviting holders of its outstanding €500,000,000 Fixed Rate Reset Senior Preferred Notes due 2028 (ISIN: XS2388172855) (the “**Notes**”) to tender any and all such Notes for purchase by the Offeror for cash subject to, among other things, the satisfaction (or waiver) of the New Issue Condition (such invitation, the “**Offer**”).

The Offer was made by the Offeror upon the terms and subject to the conditions contained in the tender offer memorandum dated 18 September 2026 (the “**Tender Offer Memorandum**”) prepared by the Offeror in connection with the Offer, as more fully described in the Tender Offer Memorandum. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 5.00 p.m. (CET) on 25 September 2026.

As at the Expiration Deadline, €392,032,000 in aggregate principal amount of the Notes was validly tendered pursuant to the Offer.

The Offeror hereby announces that (subject to satisfaction or waiver of the New Issue Condition on or prior to the Settlement Date) it will accept all valid tenders of Notes for purchase pursuant to the Offer.

The expected Settlement Date for the Offer, subject to satisfaction or waiver of the New Issue Condition, is 29 September 2026, after which €107,968,000 in aggregate principal amount of the Notes will remain outstanding. The Offeror intends to cancel those Notes accepted for purchase pursuant to the Offer.

The Offeror will, on the Settlement Date, pay for Notes validly tendered and accepted by it for purchase pursuant to the Offer (subject to the satisfaction or waiver of the New Issue Condition on or prior to the Settlement Date) a cash amount equal to 99.700 per cent. of the principal amount of Notes accepted for purchase by it pursuant to the Offer (the “**Purchase Price**”).

The Offeror will also pay the Accrued Interest Payment in respect of Notes accepted for purchase by it pursuant to the Offer. The Accrued Interest Payment shall be payable by the Offeror as part of the consideration under the Offer and is not, for the avoidance of doubt, a payment pursuant to the terms of the Notes.

DEALER MANAGERS

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TENDER AGENT

Kroll Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Arlind Bytyqi; Email: alphabank@is.kroll.com; Website: <https://deals.is.kroll.com/alphabank>).

This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7(1) of MAR, encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made on behalf of the Offeror by Mr Xenofon Avlonitis, Chief of Compliance of the Offeror.

DISCLAIMER: The offer period for the Offer has now expired. No further tenders of Notes may be made pursuant to the Offer. This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and/or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come(s) are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.