

ALPHA BANK A.E.

Transformation Balance Sheet 30.6.2020*

In accordance with International Financial Reporting Standards (IFRS), for the application of the provisions of article 16 of Law 2515/1997 and articles 62,74 and 140 of Law 4601/2019

	Amounts in Euro
	30.6.2020
ASSETS	
Cash and balances with central banks	5,110,278,318.50
Due from credit institutions	2,118,392,170.75
Trading securities	19,503,748.57
Derivative financial assets	1,291,873,391.48
Loans and advances to customers	28,819,760,104.19
Investment securities	
- Measured at fair value through other comprehensive income	5,391,224,424.83
- Measured at fair value through profit or loss	326,902,351.81
- Measured at amortized cost	6,587,273,381.61
Investments in subsidiaries, associates and joint ventures	994,642,002.86
Investment property	46,487,715.91
Property, plant and equipment	679,343,082.74
Goodwill and other intangible assets	474,315,374.12
Deferred tax asset	5,295,561,600.09
Other assets	1,371,638,351.94
	58,527,196,019.40
Assets classified as held for sale	1,313,558,016.59
Total Assets	59,840,754,035.99
LIABILITIES	
Due to credit institutions	14,619,211,352.24
Derivative financial liabilities	1,794,352,933.20
Due to customers	36,320,833,874.02
Debt securities in issue and other borrowed funds	774,789,167.35
Liabilities for current income tax and other taxes	12,004,287.01
Employee defined benefit obligations	88,011,856.37
Other liabilities	955,204,463.35
Provisions	189,776,207.09
Total Liabilities	54,754,184,140.63
EQUITY	
Share capital	5,083,824,496.10
Reserves	(2,404,748.29)
Retained earnings	8,644,760.89
Amounts directly recognized in equity and associated with assets classified as held for sale	(3,494,613.34)
Equity attributable to the shareholders of the Beneficiary	5,086,569,895.36
Total Equity	5,086,569,895.36
Total Liabilities and Equity	59,840,754,035.99

* For the above Transformation Balance Sheet, a relevant Report on the verification of the book value of the assets of the hived-down banking business sector of Alpha Bank S.A. has been prepared by KPMG Certified Auditors S.A.

Athens, 15 September 2020

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