

Milan, 27 May 2026

NOTICE TO SECURITIES SUBSCRIBERS:

**Protection 100% with Cap on MSCI Europe Smart Security Defense Infrastructure Top 50 Select
4.5% Decrement Index 05.06.2030**

ISIN IT0005705659

(the "Securities")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of the "*Registration Document dated 27 May 2026*" (the "**Registration Document**"), the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 27 May 2026*", the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 27 May 2026*" and the "*Securities Note for the issuance of Credit Linked Securities dated 27 May 2026*" (the "**Securities Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 1 June 2026 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The the Registration Document and the Securities Notes, are available to the public in electronic form on the website www.onemarkets.eu.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A