



Press Release

Alpha Bank: Strong investor interest in the 7-year senior preferred bond issuance, with bids exceeding Euro 3.5 billion

Oversubscription affirms the Bank's resilience and strong credit profile, while strengthening its long-term financing capacity

The pricing of a Euro 750 million senior preferred bond issuance was concluded today with highly successful results, attracting strong interest from international investors with total bids exceeding Euro 3.5 billion, reflecting the investors' increased confidence in Alpha Bank's strategic direction, financial performance, and credit profile.

The new bond has a 7-year maturity with a call option in year 6 and is the longest-term issuance the Bank has carried so far. The interest rate was set at 3.50%.

At the same time, the new bond is the bond with the lowest pricing margin achieved to date by a Greek bank for a bond of the same size and maturity, confirming Alpha Bank's improved access and strong footprint in international markets.

This is the second transaction within a short period of time, with which the Bank has successfully raised funds from the international market, as part of its strategy to restructure its capital, diversify its funding sources, expand its financing profile, and effectively comply with supervisory requirements.

More than 127 investors participated in the market, of which 71% were fund managers and 15% were international banking organizations.

Today's transaction reflects the market's strong confidence in the Bank's credit profile and funding strategy, while it has also further extended the maturity curve to increasingly competitive levels.

At the same time, Alpha Bank offered to the bondholders of a current bond issuance with a nominal value of Euro 450 million and a coupon of 7.50%, with a call date in June 2026, to exchange their bonds for cash and a parallel right to participate in the new issuance.

Citi, Deutsche Bank, JPMorgan, HSBC, UBS, and UniCredit acted as joint bookrunners of the issuance.

Chief of Global Markets and Group Treasurer, Katerina Marmara, said about the new issuance: *"The strong demand from the international investment community for this particular issuance affirms the confidence in Alpha Bank's credit standing and strategy. The transaction further strengthens our funding profile and supports us in smoothly attaining our supervisory and growth targets."*