



Press Release

Alpha Bank completes acquisition of AXIA, creating a leading Investment Banking & Capital Markets platform

Alpha Bank S.A. together with its wholly owned subsidiary Alpha Finance Investment Services S.M.S.A. announces the successful completion of the acquisition of 100% of the issued share capital of AXIA Ventures Group Ltd following the satisfaction of all customary conditions, including the receipt of the applicable regulatory approvals.

The completion of the Transaction follows the signing of the definitive share purchase agreement announced on 4 August 2025 and the earlier announcement of 31 March 2025 regarding the agreement on the key commercial and legal terms of the Transaction.

Following Transaction completion, AXIA will be combined with Alpha Finance and Alpha Bank's Investment Banking unit, forming a leading Investment Banking & Capital Markets platform in the region. AXIA's senior management assumes long-term leadership roles within the combined platform and the Group, ensuring continuity and strong strategic alignment.

The Transaction is fully aligned with Alpha Bank's strategy to expand fee-generating activities, enhance its investment banking and capital markets capabilities, and further strengthen its offering to corporate and institutional clients.

Alpha Bank's CEO, Mr. Vassilios Psaltis stated: *"The completion of the acquisition of AXIA marks an important milestone in our ambition to shape a more dynamic, connected and resilient Investment Banking and Capital Markets ecosystem in Greece and Cyprus, with a broader European perspective. By bringing together AXIA's strong franchise, entrepreneurial culture and highly skilled talent with Alpha Bank's scale, balance sheet strength and longstanding client relationships, supported by our strategic alliance with UniCredit, we are building an unparalleled platform with enhanced advisory, capital markets and financing capabilities. At the heart of this integration are people who share a common culture, strong values and a long-term mindset, focused on serving the real economy, supporting businesses and contributing positively to the communities in which we operate. Above all, this strengthens our ability to act as a trusted partner to corporate and institutional clients as they navigate an increasingly complex environment and pursue long-term value creation".*

AXIA's CEO and Founding Partner, Mr. Georgios Linatsas added: *"Today marks the beginning of a new era for AXIA as we embark on our journey within the Alpha Bank family. My partners and I are genuinely excited about this new chapter and look forward to the opportunities and challenges ahead. At a time when the global landscape is evolving rapidly and the Greek economy and capital markets are strengthening, the integration of AXIA within Alpha Bank enables us to offer our clients a broader spectrum of services and solutions, supported by Alpha Bank's balance sheet, corporate reach and, through UniCredit, international scale. We strongly believe in the value this integration will create for our clients, while also enabling closer collaboration across advisory, financing, wealth management, and other strategic areas. I would like to thank Alpha Bank's Board and senior management for the trust they have placed in us and I look forward to working together."*