



## Press Release

Alpha Bank successfully completed the issuance of a Euro 400 million senior preferred bond through a book building process.

- *The issue received strong demand from investors, exceeding 3 times the initial target*
- *More than 100 investors*

**The pricing of the issuance of a senior preferred bond totaling Euro 400 million was completed by Alpha Bank** yesterday, 5 February, was underpinned by robust demand from **both domestic and foreign investors**.

The newly issued bond carries a **maturity of 6.25 years, callable at 5.25 years**, featuring a **nominal interest rate of 5% and a yield of 5.125%**. The total bids **reached approximately Euro 1.3 billion**, ensuring that the initial target was significantly exceeded and compressing the yield to levels significantly lower than **initially set**.

The Senior Preferred Bond **attracted strong demand from more than 100 investors**, with the **(63%)** being placed with **asset management funds and a combined 27% with banks and wealth management firms**. It is worth noting that **80% of the total issue were placed outside Greece**, confirming once again the **trust of foreign investors in Alpha Bank's prospects and the outlook for the Greek economy**, especially in view of the country's re-rating to investment grade status and the strategic partnership between Alpha Bank and UniCredit.

Yesterday's process **adds to the series of successful bond issues of Euro 3.27 billion** issued by the Bank over the **last three years**.

**Citi, Deutsche Bank, J.P. Morgan, Société Générale and UniCredit** acted as joint bookrunners of the issue.