



ALPHA BANK

ANNOUNCEMENT

“ALPHA BANK S.A.”

Voluntary Tender Offer with respect to “ALPHA TRUST HOLDINGS S.A.”

Announcement regarding the off-exchange acquisition of shares of the Company pursuant to Article 24 para. 2(a) of Law 3461/2006 and the satisfaction of the Condition of the Tender Offer [25.6.2026]

In relation to the voluntary tender offer that ALPHA BANK S.A. (the “**Offeror**”) has submitted (the “**Tender Offer**”) to all holders of ordinary registered dematerialized voting shares issued by the Greek société anonyme under the corporate name “ALPHA TRUST HOLDINGS S.A.” (the “**Company**”), in accordance with the terms of the information circular published on 27.05.2026 (the “**Information Circular**”), the Offeror announces that on 24.06.2026, during the acceptance period, it proceeded with the off-exchange acquisition of the Shares under the Sellers’ SPAs (as defined in the Information Circular), namely the acquisition of 2,193,345 shares, representing 69.61% of the Company’s total paid-up share capital and voting rights, at a price of €20.20 per share.

Accordingly, the Offeror further announces that the condition for the completion of the Tender Offer, as set out in section 1.18 of the Information Circular (the “**Condition**”), namely the acquisition by the Offeror of a minimum number of 2,100,601 shares, corresponding to 66.67% of the voting rights in the Company, has now been satisfied.

Following the above, the Offeror and the Persons Acting in Concert with the Offeror (as defined in the Information Circular) now hold in aggregate (directly or indirectly) 2,193,345 shares, representing 69.61% of the Company’s total paid-up share capital and voting rights.