

Notification of important changes concerning voting rights under L. 3556/2007 [9.1.2026]

Pursuant to the provisions of Law 3556/2007, Alpha Bank A.E. ("Alpha Bank") announces that, according to a notification received on 9 January 2026 from UniCredit S.p.A. ("UniCredit"), and in accordance with art.11 par.1 (b) of L.3556/2007, on 5 January, 2026, UniCredit exercised financial instruments, resulting in an increase of its direct shareholding in Alpha Bank to 689,860,498 common registered shares with voting rights, representing 29.796% of the total voting rights of Alpha Bank.

With regards to UniCredit participation through financial instruments, which provide for cash settlement as the default method and physical settlement as an alternative, subject to all required regulatory approvals, such participation is structured as detailed in the table below and may potentially result in the acquisition of additional 52,612,834 common shares with voting rights, corresponding to 2.272% of the total voting rights of Alpha Bank.

Following the above-mentioned change, UniCredit's position is analysed as follows:

Type of Financial Instrument	Number of corresponding voting rights	Percentage on the total number Alpha Bank voting rights
Voting rights attached to shares	689,860,498	29,796%

Type of Financial Instrument	Expiration Date	Exercise / Conversion Period	Physical or cash settlement	Number of voting rights	% of voting rights
Total Return Swap	27.3.2026	28.5.2025-27.3.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	8,735,935	0.377%
Total Return Swap	27.3.2026	19.12.2025-27.3.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	5,300,000	0.229%
Total Return Swap	3.4.2026	25.8.2025 – 3.4.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	22,393,395	0.967%

Type of Financial Instrument	Expiration Date	Exercise / Conversion Period	Physical or cash settlement	Number of voting rights	% of voting rights
Total Return Swap	18.6.2026	16.12.2025-18.6.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	9,516,837	0.411%
Put/Call Combination	16.1.2026	23.12.2025-16.1.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	6,666,667	0.288%
Voting rights attached to shares underlying to the financial instruments				52,612,834	2.272%

Total voting rights	32.069%
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It is noted that until - and subject to - the physical settlement of the relevant financial instruments, UniCredit S.p.A. does not have any influence over the exercise of the voting rights attached to the shares underlying such financial instruments.