



ALPHA BANK

Information Memorandum on the Hive-Down [16.03.2021]

Alpha Bank S.A. (hereinafter the “Bank”) would like to announce that the Information Memorandum, in accordance with the provisions of paragraph 4.1.3.12 of the Rulebook of the Athens Exchange as well as the relevant provisions of resolution 25/17.7.2008 of the Board of Directors of the Athens Exchange, on the hive-down of the banking business sector of the Bank and its transfer to a new entity, which will be incorporated and will be licensed as a credit institution, pursuant to article 16 of Law 2515/1997, par. 3 of article 54, par. 3 of article 57 and articles 59-74 and 140 of Law 4601/2019, as in force, has been posted on the Athens Exchange website (www.athexgroup.gr) and published on the Bank’s website (www.alpha.gr).